

Press Release

(English translation)

March 5, 2014

Pramex International and Bpifrance advise ADDEV on an acquisition in the United States

The Lyon, France-based company ADDEV (\$70m in revenue), which manufactures and distributes high performance materials for various industrial markets, has recently completed the acquisition of two companies in the United States (Wisconsin): Materials Converting and related company Focused Solutions.

With this transaction ADDEV strengthens its Industrial Adhesives & Electrical Insulators activities and acquires a production capacity in North America where the company had first opened a sales office in 2012. This move will also enable ADDEV to serve its key European customers in the US and to reinforce its relationships with key suppliers such as 3M and DuPont.

Pramex International advised ADDEV at all the stages of this acquisition, from initial contacts with the target company to the closing of the transaction. The French state-owned investment bank Bpifrance also provided financial advisory and financing to ADDEV.

Contacts : Pramex International (New York), Nicolas Ferry – (212) 583-4920 – nicolas.ferry@pramex.com